

The background of the entire page is a photograph of the Tower Bridge in London, taken from a low angle across the River Thames. The sun is setting behind the bridge, creating a bright, golden glow that reflects on the water and illuminates the bridge's towers. The sky is a mix of soft orange and pale blue. In the top right corner, the company logo is displayed. The logo consists of the word "radiant" in a bold, white, sans-serif font, with a stylized sun icon above the letter 'i'. Below "radiant" is the phrase "asset management" in a smaller, white, sans-serif font. The bottom half of the page is covered by a solid orange-red gradient that curves upwards from the bottom edge.

**radiant**  
asset management

# Radiant Asset Management

## Introduction

For your brighter future

## About us

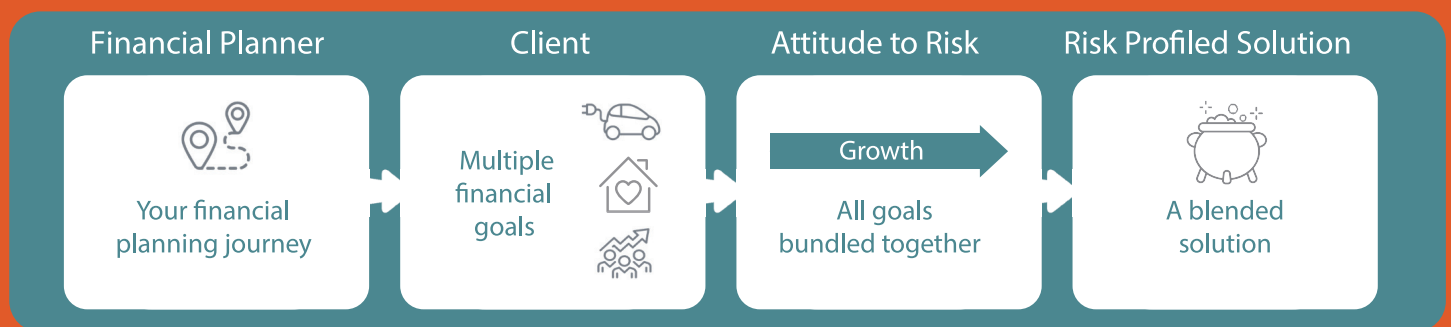
Radiant Asset Management is part of the Radiant Group and has launched with a new and innovative approach to investing. We believe the best chance of investment success is achieved through the power of goals-based investing. We provide tailored strategic model portfolios designed to target specific outcomes, delivering you a choice of solutions which align to each individual life goal.

## Key benefits

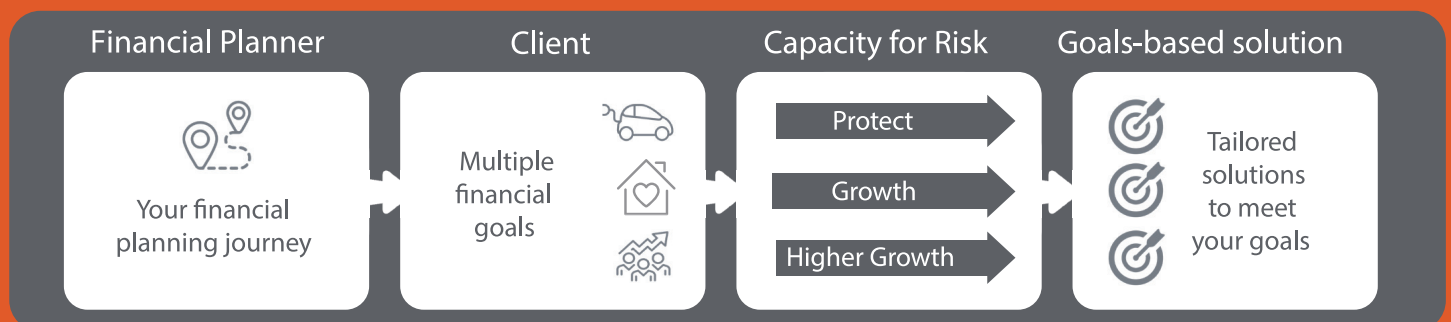
- ✓ **Unique goals-based approach.** We provide investment solutions built and managed to align with a range of client goals, with money invested according to the specific risk tolerance and time horizon relative to each individual goal.
- ✓ **High level of diversification.** Each model portfolio is designed to be well-diversified across asset classes, regions and sectors, with exposure to over 5,000 individual companies.
- ✓ **Backed by an investment titan.** We insource expertise from SEI Global Investment Management Limited (SEI). SEI have influence over nearly \$1 trillion in assets globally, with over one hundred dedicated fund research professionals. By insourcing expertise from SEI, our clients can therefore gain exposure to some of the world's best fund managers.
- ✓ **Continuous model portfolio management.** We maintain rigorous oversight of the risk level of each model portfolio to ensure that they remain within the designated Distribution Technology (DT) risk bands.
- ✓ **Service and Engagement.** Key to our offering is open communication with your financial planner, ensuring they have direct and continued access to the investment team for support.

## How is goals-based investing different?

### Traditional



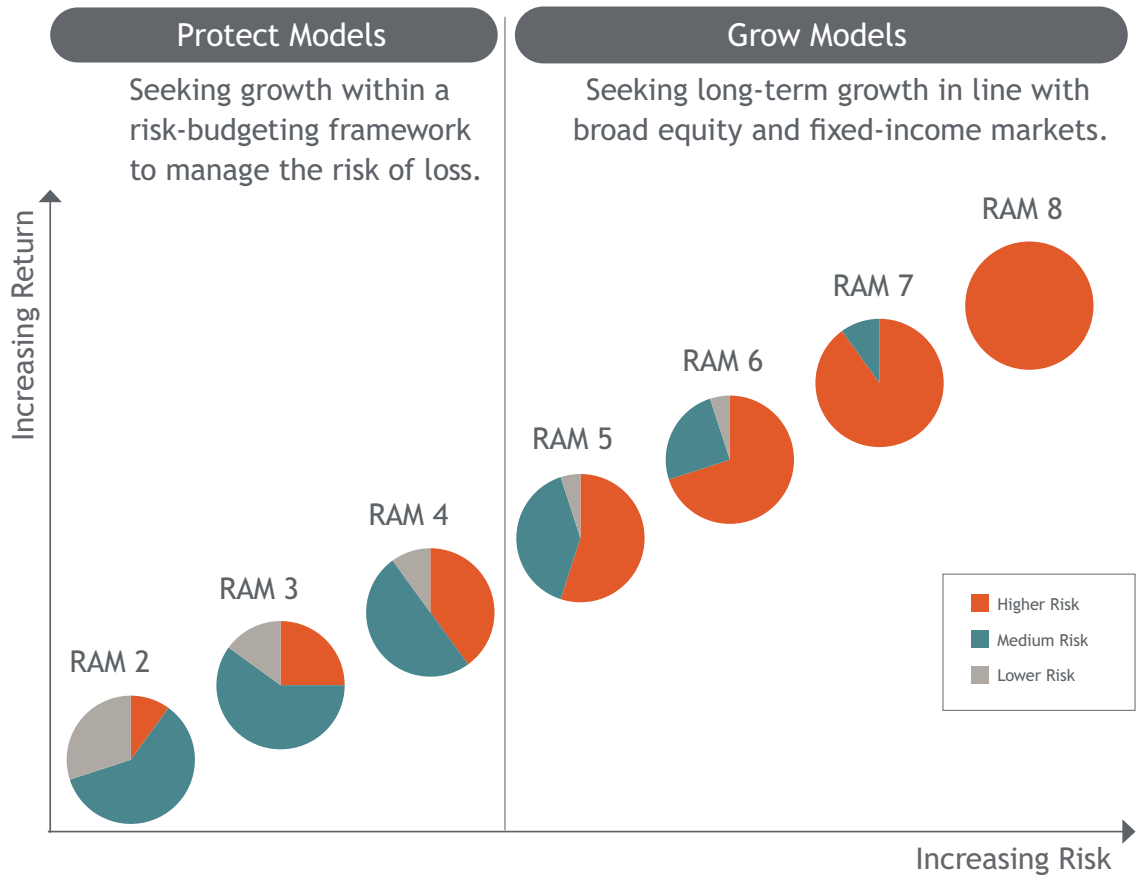
### Goals-based



# Designed to suit a range of financial goals

Our goals-based investment solutions are classed into two categories: one which emphasises protecting your money and the other which focuses on growing your money.

- The Protect models are designed for investors who are trying to protect against losses while working towards a comfortable level of growth.
- The Grow models are designed for investors whose goal is to steadily accumulate assets at a rate consistent with their risk tolerances relative to their goals.



## Meet the investment team



**Minesh Gajjar, CFA**  
Director and Chief Investment Officer

Minesh, has a BSc in Mathematics from Queen Mary University of London and since then has spent over 20 years in financial services, predominantly in wealth management, in senior investment and relationship roles across private banks and financial institutions. He has experience of chairing committees for investment strategy, governance and risk and has a stellar record of delivering new investment opportunities. Minesh Gajjar is a CFA® charterholder.



**Peter Thompson, CFA**  
Investment Manager

Peter has a BA(Hons) in Philosophy, Politics and Economics from the University of Warwick and has over 7 years' experience working in the investment management industry. He worked as a portfolio manager within the Multimanager team at Octopus Investments Limited (OIL). At OIL, Peter worked on asset allocation, portfolio construction and fund research, with a focus on equity fund research. Peter is a CFA® charterholder.

A large, decorative graphic in the center of the page consists of numerous circles of varying sizes, arranged in a sunburst or circular pattern. The circles are a lighter shade of orange than the background, creating a subtle, glowing effect.

For more  
information  
contact your financial  
planner or visit  
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[www.radiantasset.co.uk](http://www.radiantasset.co.uk)

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